

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 24, 2012

REGISTRATION NO.: 26080

BONDS ISSUED BY: Boles Fire Protection District

AMOUNT OF ISSUE: \$2,960,000.00 (Refunding Bonds Series 2012)

COUNTY: Franklin

DATE OF ISSUE: July 26, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$2,910,000 Series 2003

Rate of Interest	Amount	Maturity
2.000 %	\$ 55,000.00	03/01/2013
2.000 %	280,000.00	03/01/2014
2.000 %	285,000.00	03/01/2015
1.500 %	285,000.00	03/01/2016
1.500 %	285,000.00	03/01/2017
1.300 %	285,000.00	03/01/2018
1.500 %	290,000.00	03/01/2019
1.650 %	295,000.00	03/01/2020
1.850 %	295,000.00	03/01/2021
2.000 %	300,000.00	03/01/2022
2.000 %	305,000.00	03/01/2023

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to maturity on March 1, 2019 and thereafter as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,960,626.81

INTEREST RATE: 1.7477%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable